

Direction Dependent Calibration

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High sensitivity imaging

- Sensitivity $\propto \frac{N_{ant} (\eta A_{ant}) \sqrt{(N_t \tau) (N_{chan} \Delta \nu)}}{T_{sys}}$
- Data volume $\propto N_{ant}^2 N_{channels} N_t$
- Implications for high dynamic range imaging
 - Wider field imaging required \rightarrow finer sampling in time and frequency
 - Smaller scale variations over larger parameters space to be accounted for
 - $N_{channels} = 1\text{-}10\text{GHz/KHz-MHz}$ and $N_t = 10\text{hr}/(1\text{-}10\text{sec})$
 - 10-100x increase in the number of samples to achieve the required sensitivities
 - Algorithm efficiency remains a critical parameter
 - Wider range of angles on the sky (\rightarrow Direction Dependence)



Synthesis Imaging

- Measurement Equation

$$V_{ij}^{Obs}(\nu) = M_{ij}(\nu, t) W_{ij} \int M_{ij}^S(s, \nu, t) I(s, \nu) e^{2\pi i (b_{ij} \cdot s)} ds$$

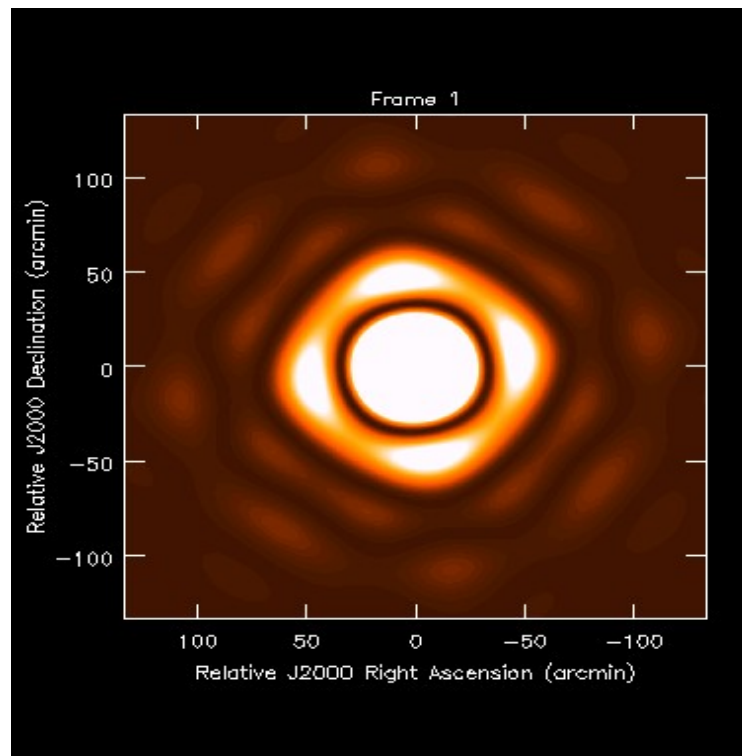
$M_{ij}(\nu, t) = J_i(\nu, t) \otimes J_j^*(\nu, t)$: Direction independent gains

$M_{ij}^S(s, \nu, t) = J_i(s, \nu, t) \otimes J_j^*(s, \nu, t)$: Direction dependent (DD) gains

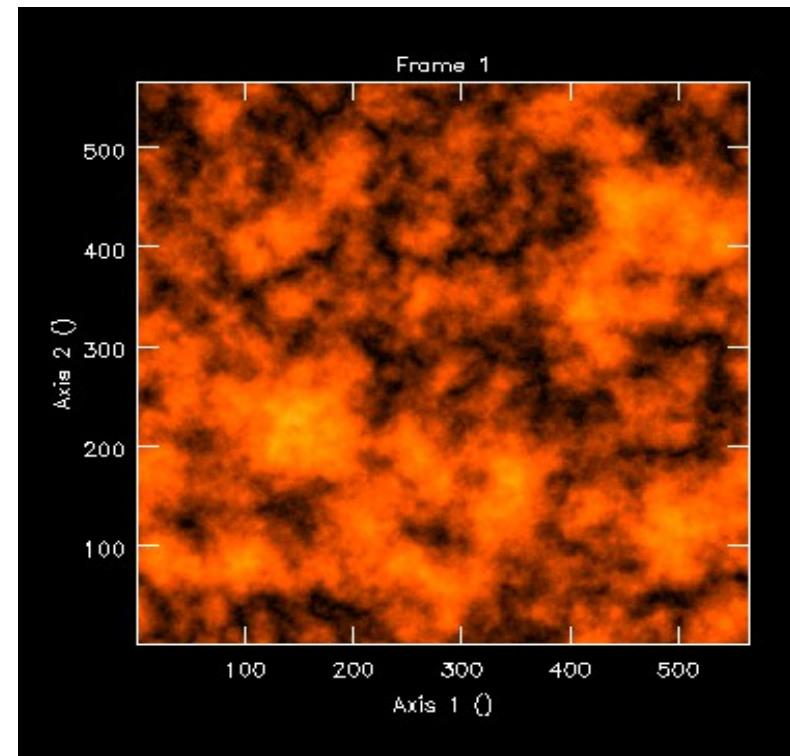
- Requirements: Full beam, full band, full Stokes imaging
 - Wide-band, narrow field: Ignore $M_{ij}^S(s, \nu, t)$
 - Narrow-band, wide-field: Ignore frequency dependence of I
 - Wide-band, wide-field: A-Projection + MS-MFS
 - High dynamic range: All the above + DD solvers
 - Time dependent pointing errors, PB shape change, etc.



Examples of DD effects

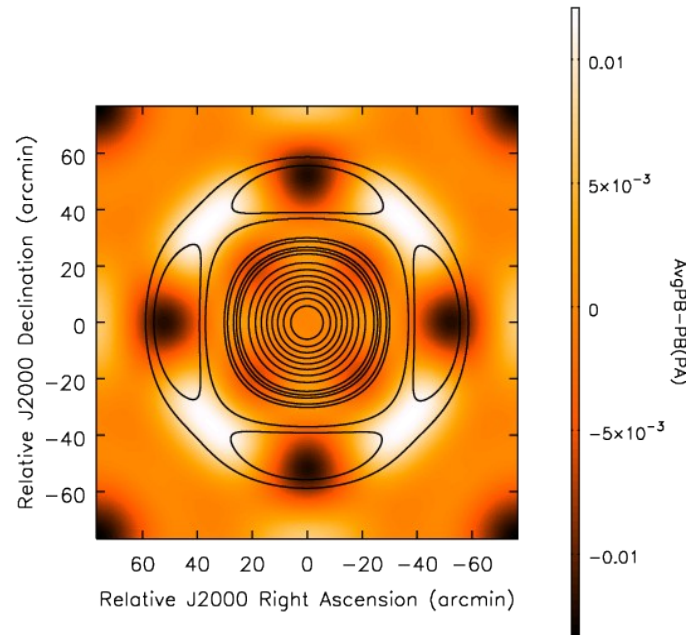
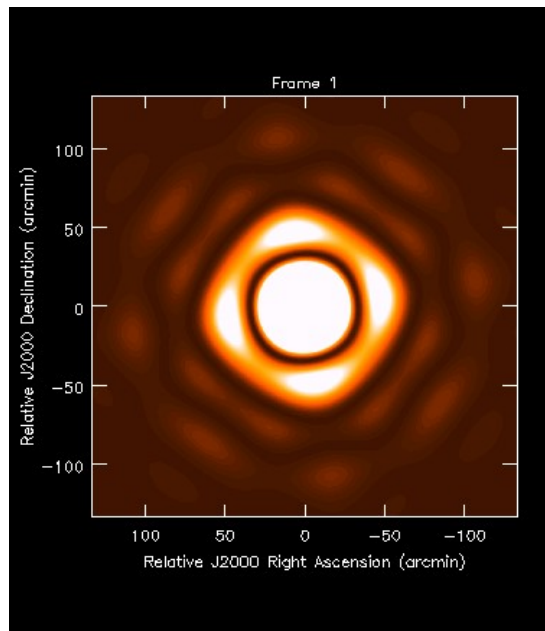


Time and DD Primary Beam: EVLA

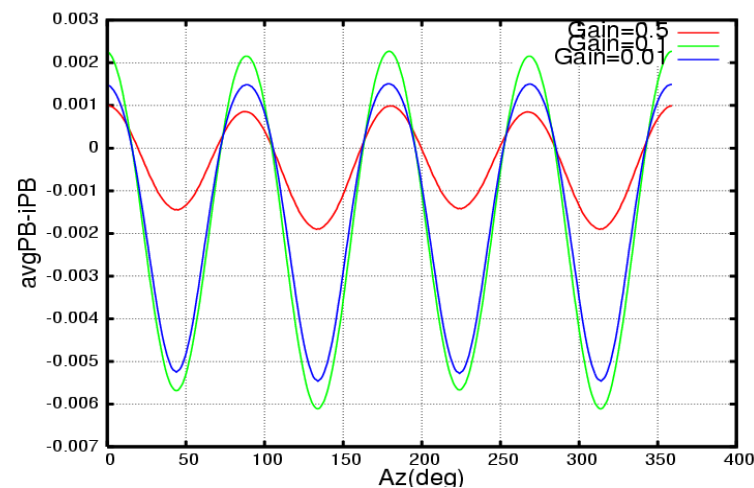
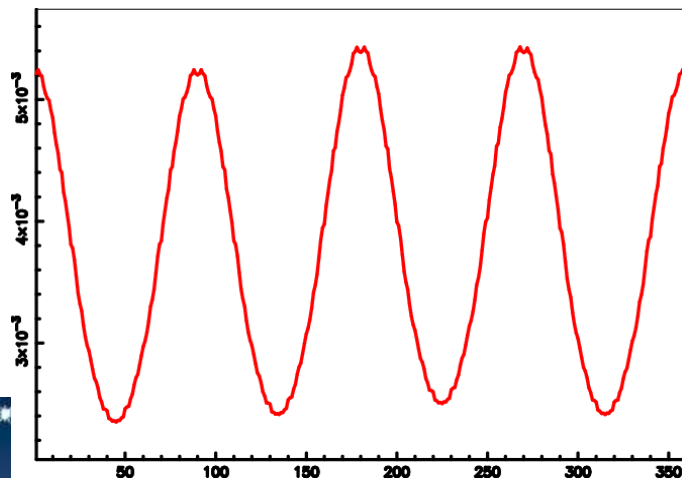


Ionospheric Phase Screen

Time varying DD gains due to PB

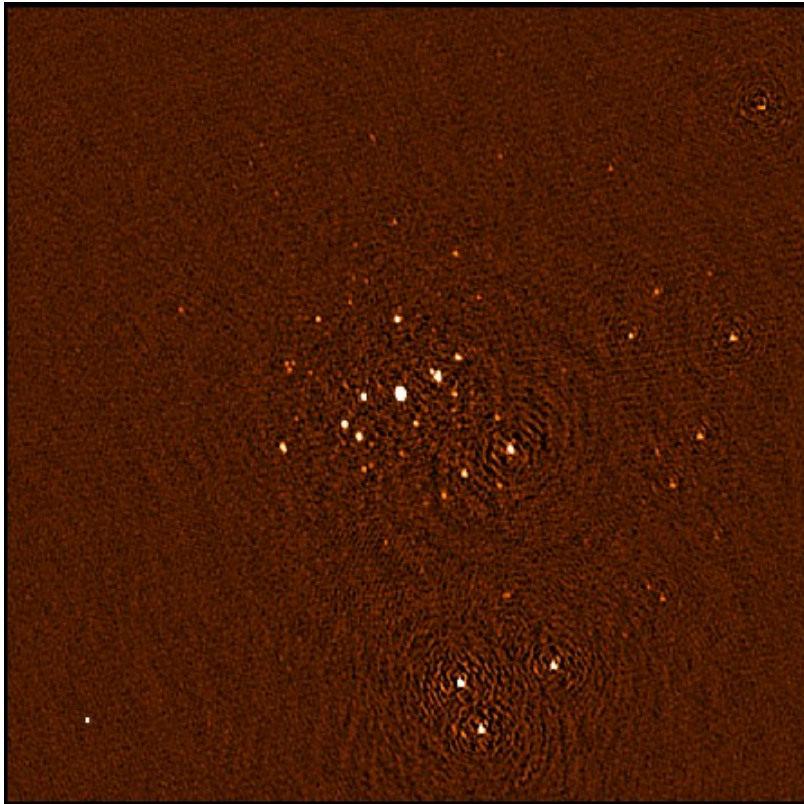


ΔPB

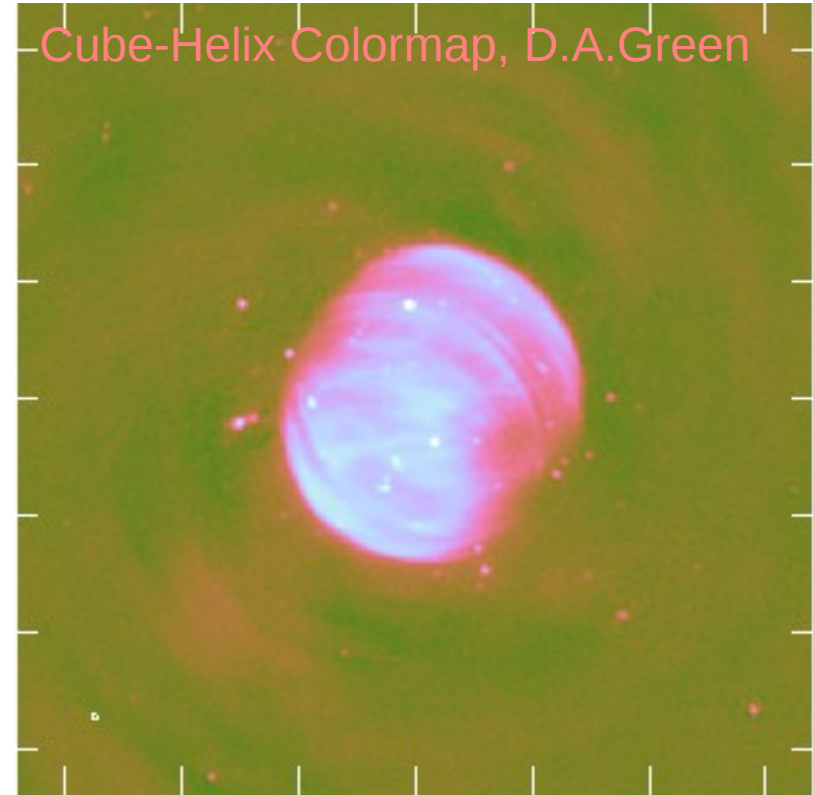


$\Delta I = PSF * (I \Delta PB)$

Range of imaging challenges



Field with compact sources filling the FoV



Compact + extended emission filling the FoV

Used mostly auto-flagging + some manual flagging

Parametrized Measurement Equation

- Need more sophisticated parametrization of the ME
- Two approaches
 - **Faceting**: Partition the data & apply DI techniques per facet
 - » Issues: + More familiar, trivial parametrization
 - DoF vs. SNR, run-time efficiency, high algorithm complexity
 - **Global/Projection methods**: Include DD terms in the Measurement Equation
 - » Issues: + Mathematically better formulated, optimal use of the available SNR, run-time efficiency, lower algorithm complexity
 - Less familiar, non-trivial parametrization (?)

- Noise per antenna based DoF:

$$\sigma(p) = \left[\frac{2k_b T_{sys}}{\eta_a A \sqrt{N_{ant}} \nu_{corr} \tau_{corr} \sqrt{N_{SolSamp}}} \right] \frac{1}{S}$$

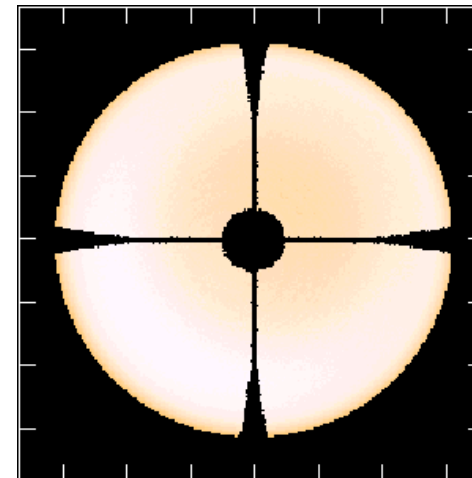
$$\text{where } S = \int \frac{\partial E_i(s, p)}{\partial s} E_j^*(s, p) I^M(s) e^{2\pi i s \cdot b_{ij}} ds$$



The A-Projection algorithm

$$V^o(u, v, w) = V^M(u, v) * J_i(u, v; s) * J_j^*(u, v; s)$$

- Modified forward and reverse transforms:
 - No assumption about sky properties
 - Spatial, time, frequency and polarization dependence naturally accounted for
 - Done at approximately FFT speed



Model for EVLA aperture illumination (real part)

One element of the Sky-Jones (Jones Matrix per pixel)

- A-Projection is the first term of the series expansion of the Aperture Illumination pattern.

$$A(u) = A_o(u) [1 + a_o Z_o(u) + \dots]$$

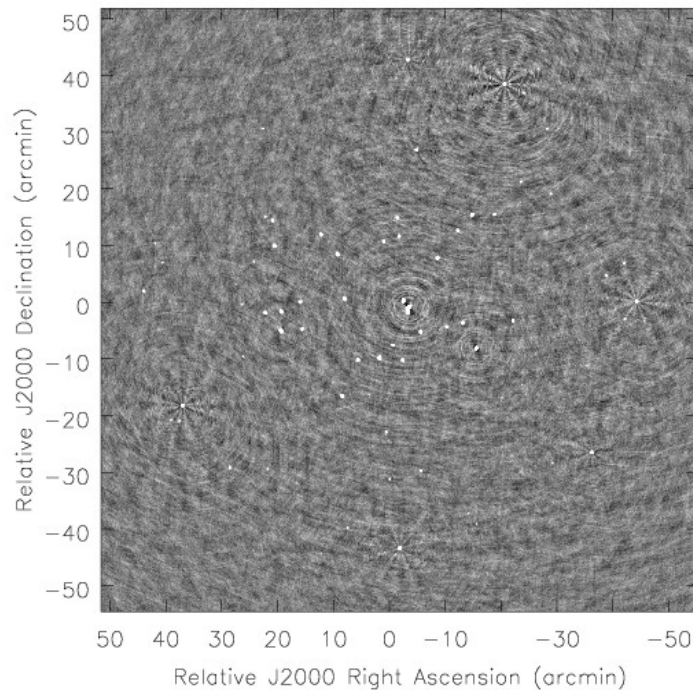
- Projection formulation delivers efficient solvers to solve for parametrized models (Pointing SelfCal and its extensions)



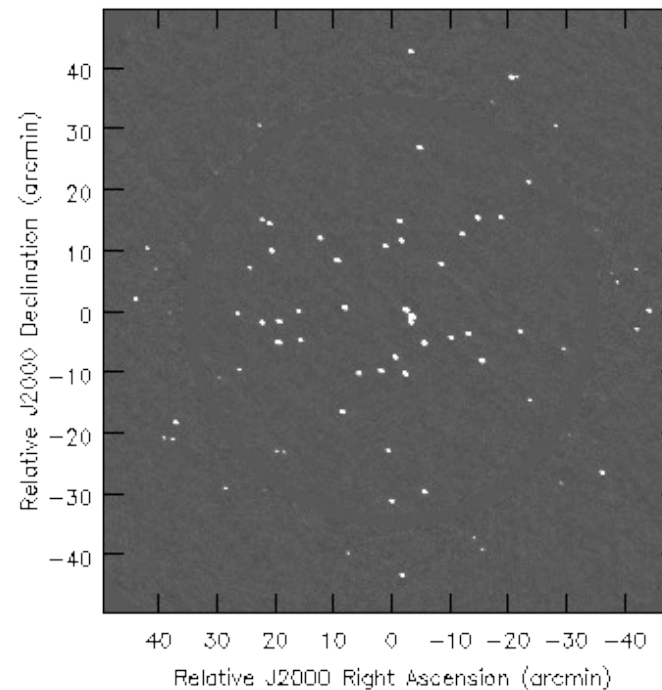
A-Projection algorithm, A&A 2008

A-Projection algorithm: Simulations

Before Correction



After Correction



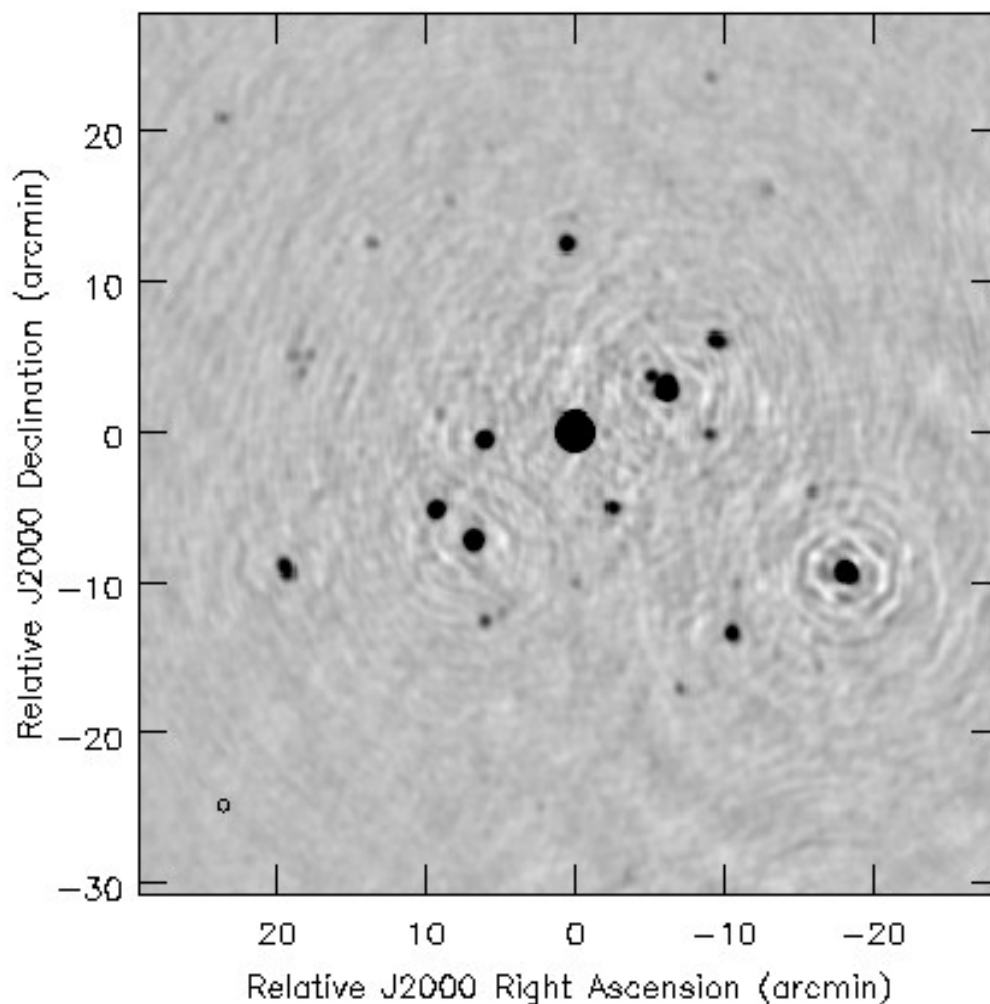
$$\text{Minimize: } V_{ij}^O - E_{ij} * [FI^M] \text{ w.r.t. } I^M$$

Goal: Full-field, full-polarization imaging at full-sensitivity



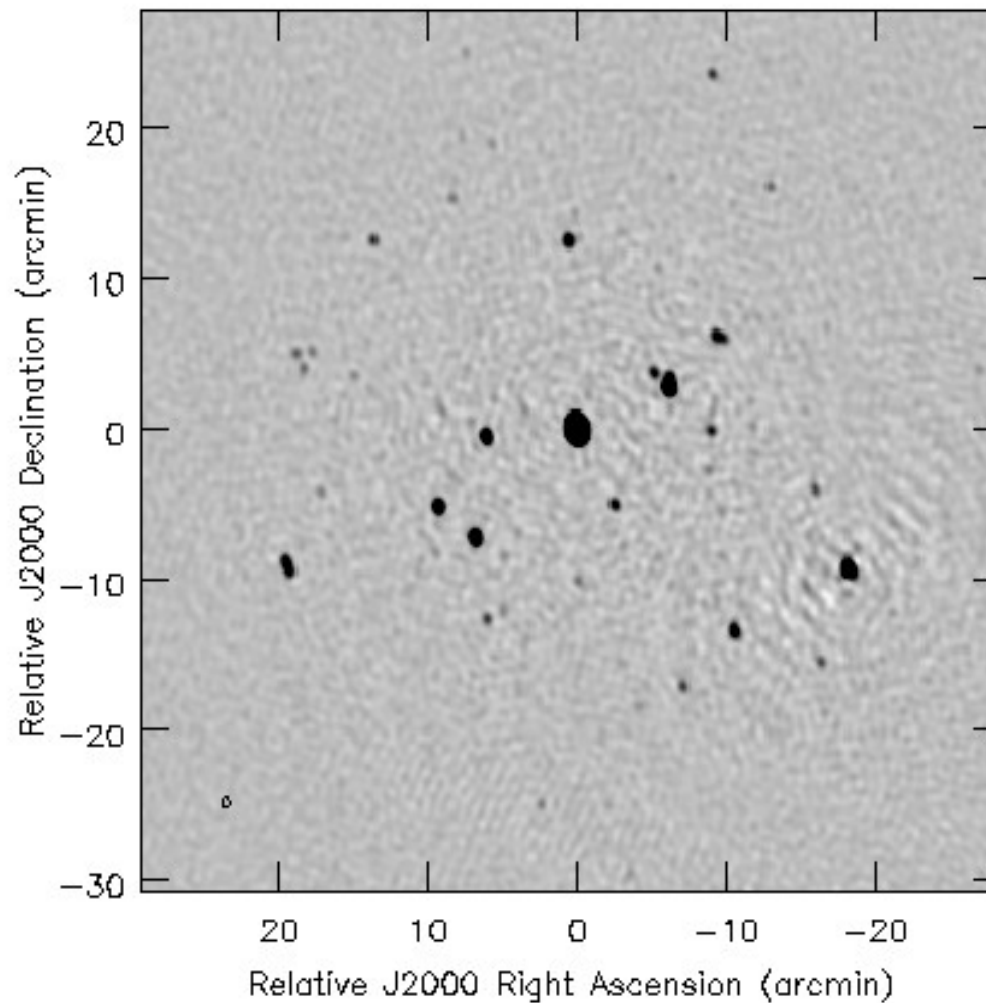
A-Projection: Bhatnagar et al.,
A&A, 487, 2008

EVLA L-Band Stokes-I: Before correction



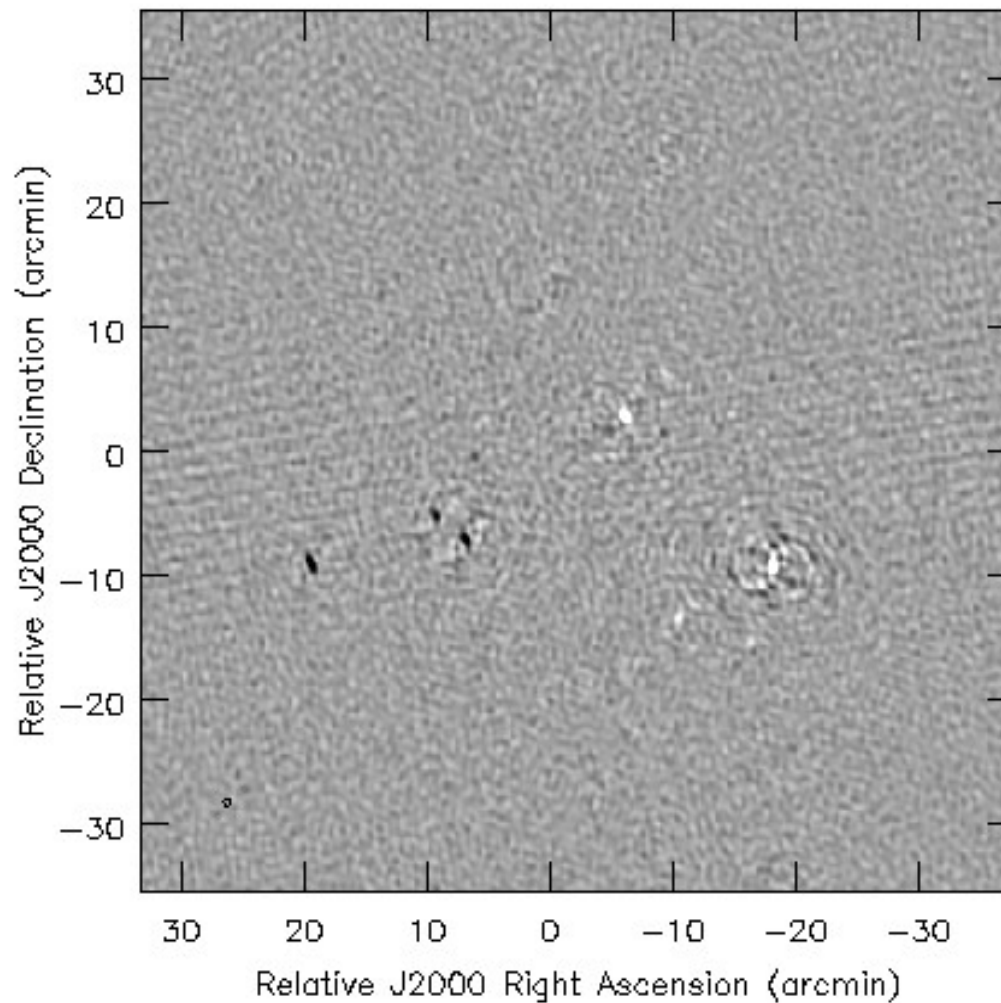
- 3C147 field at L-Band
- Pre-OSRO Mode
WIDAR0!
- Only 12 antennas used
- Bandwidth: 128 MHz
- ~7 hr. integration
- Dynamic range: ~700,000:1
- A single baseline based
correction was applied

EVLA L-Band Stokes-I: After correction



- 3C147 field at L-Band with the EVLA
- Only 12 antennas used
- Bandwidth: 128 MHz
- ~7 hr. integration
- Dynamic range: ~700,000:1

EVLA L-Band Stokes-V: Before correction

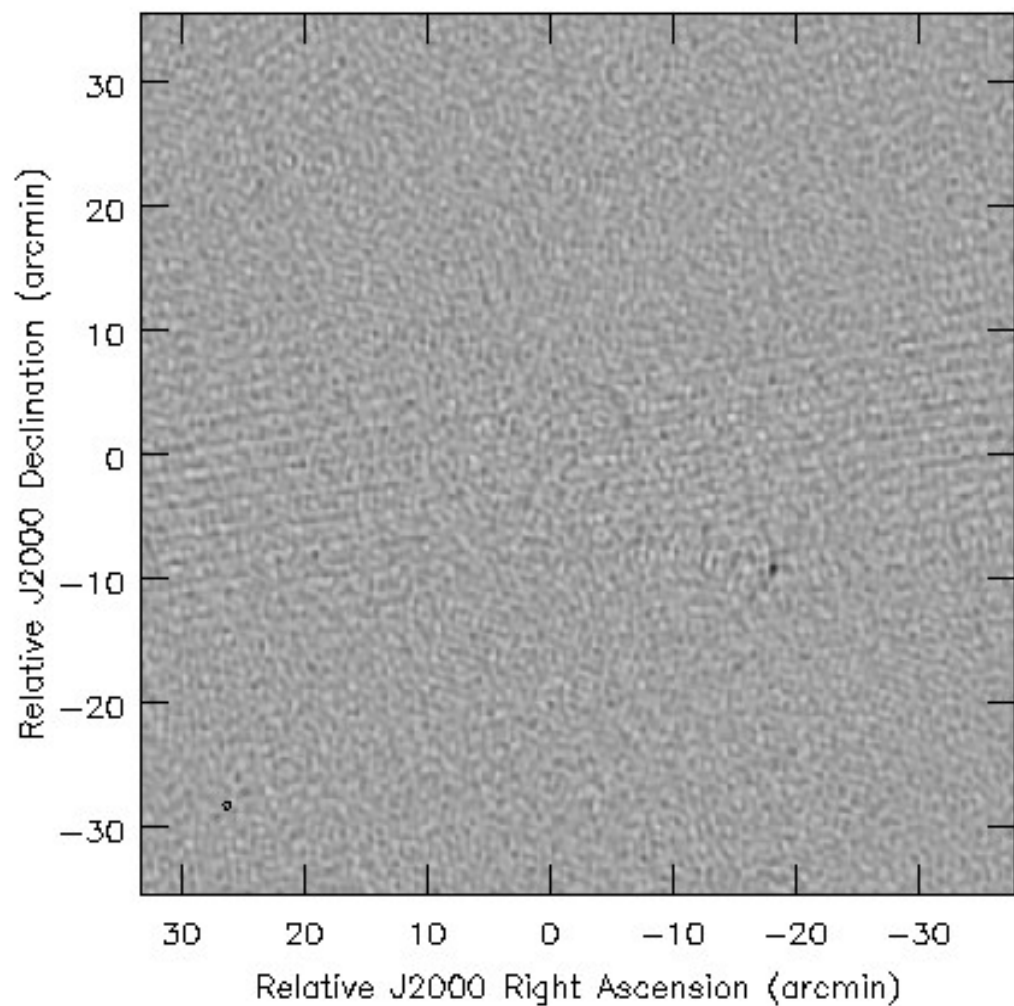


Is it $M(s, Poln)$?

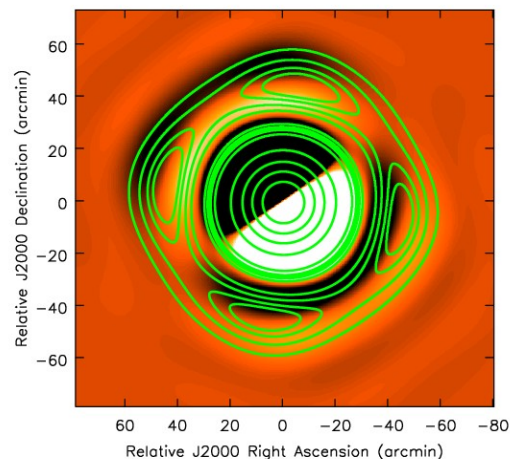
Or is it $I(s, Poln)$?

$$V_{ij}^{Obs} = M_{ij} \int M_{ij}^S(s) I(s) e^{2\pi i (b_{ij} \cdot s)} ds$$

EVLA L-Band Stokes-I: After correction

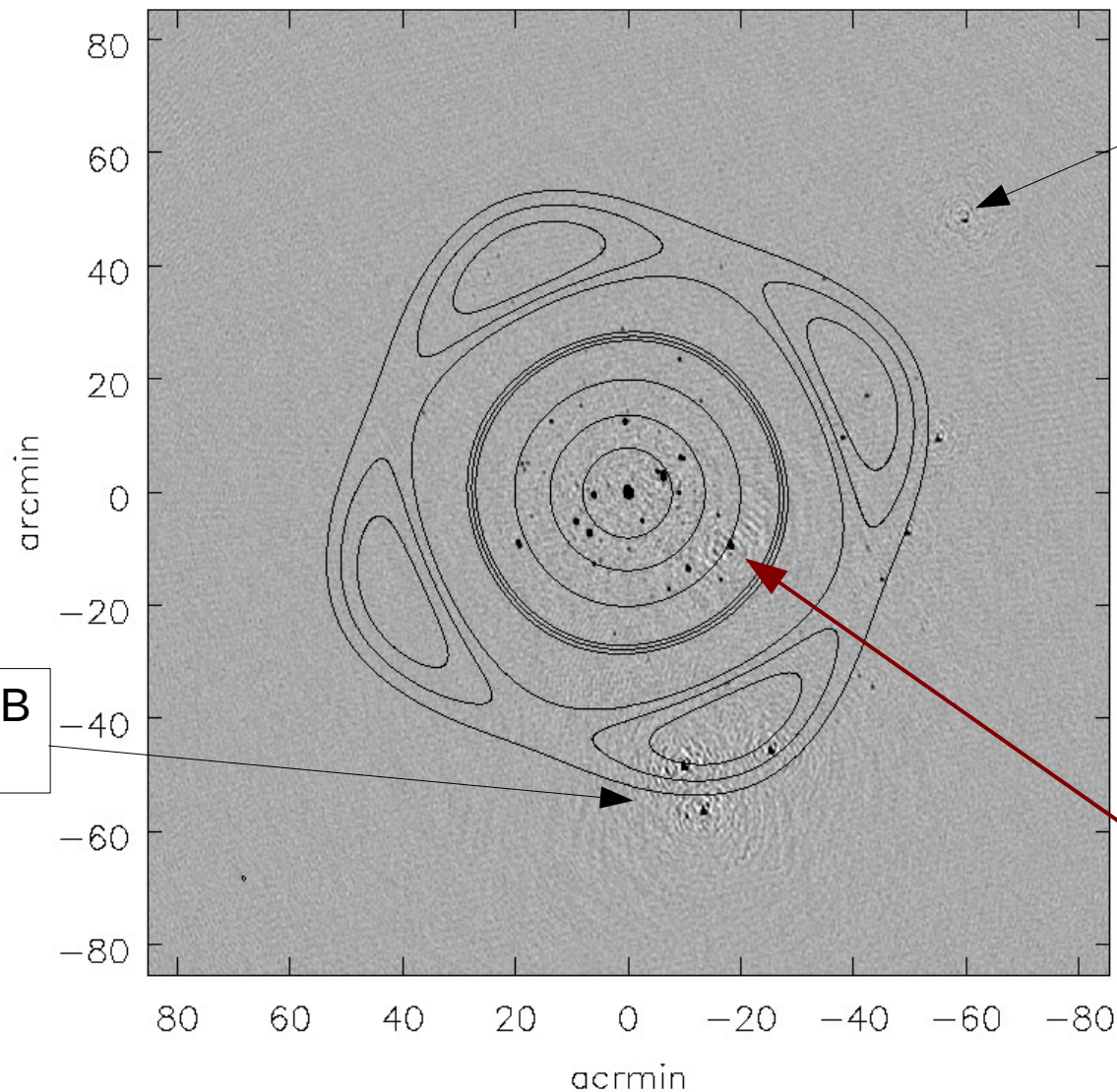


Use physical model for the
Stokes-V pattern:



Contours: Stokes-I power pattern
Colour: Stokes-V power pattern

3C147: Residual errors in full field

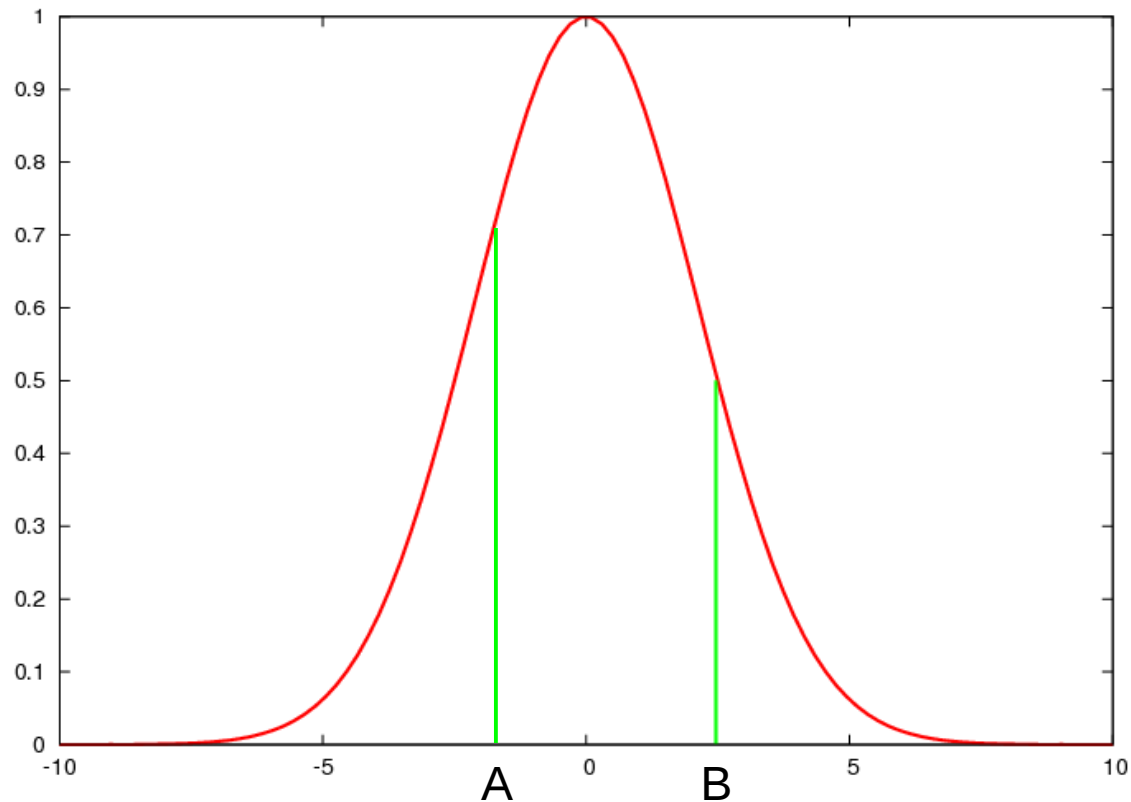


Smearing + W-Term errors!

Errors due PB
side-lobes?

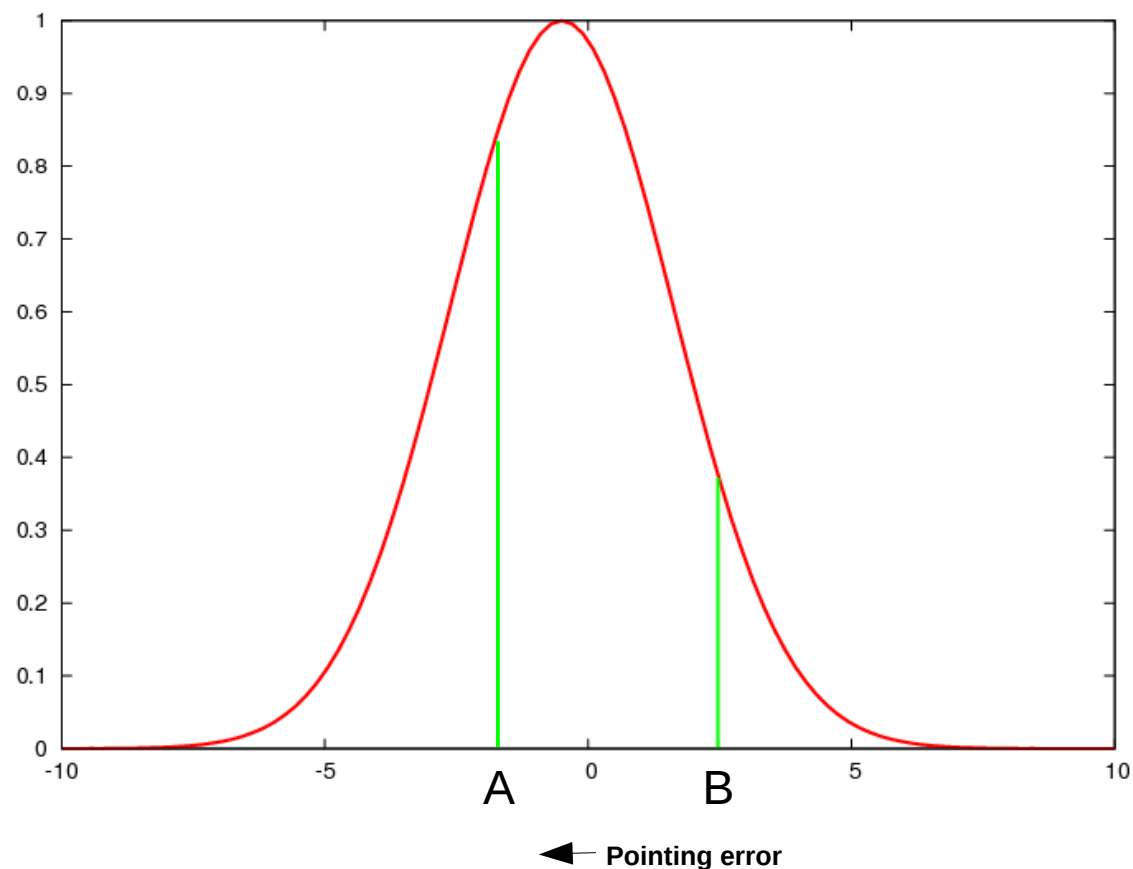
Errors due to
Pointing errors?

Effect of antenna pointing errors



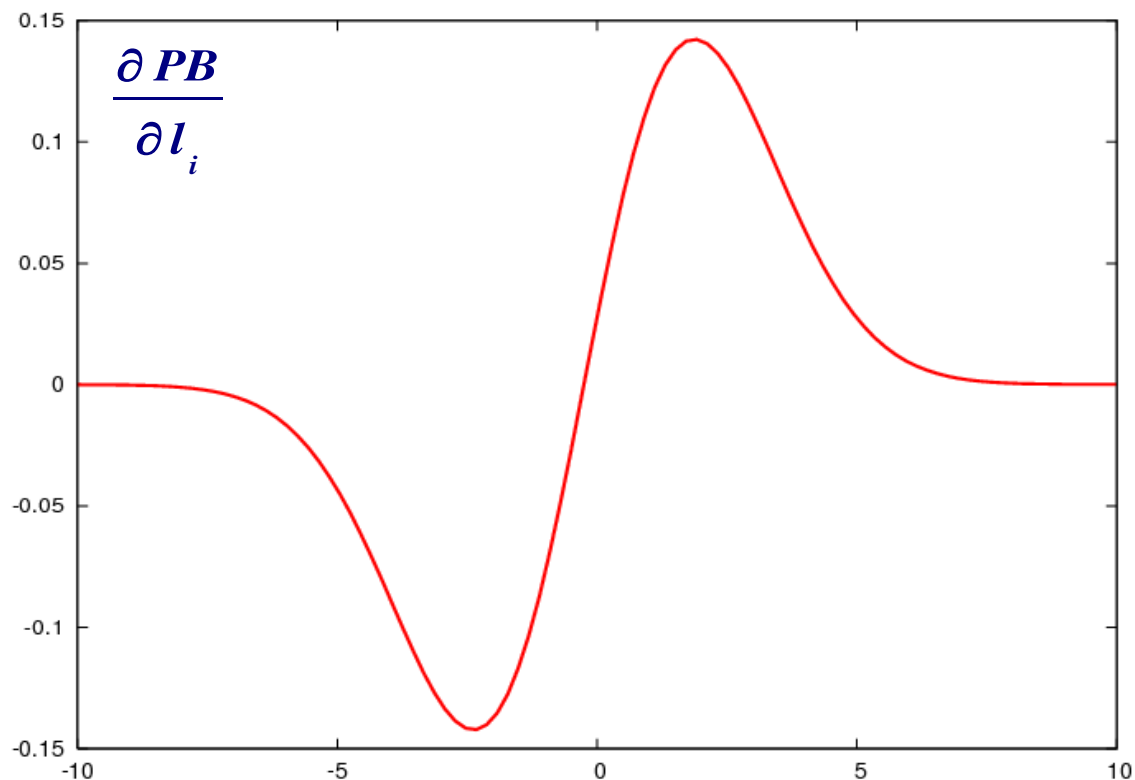
- Effect of antenna pointing error is a direction dependent effect
- A purely Hermitian effect in the data domain, in the absence of DI gains
 - To the first order, amplitude-only error in image domain
- However, there is significant in-beam phase structure – particularly for wide-field, full-Stokes imaging

Effect of antenna pointing errors



- Effect of antenna pointing error is a direction dependent effect
- A purely Hermitian effect in the data domain, in the absence of DI gains
 - To the first order, amplitude-only error in image domain
- Faceting approach:
 - Solve for gains for A and B separately
 - Interpolate in between
- Pointing SelfCal
 - Solve for the shape of the function which best-fits the gain variations at A and B

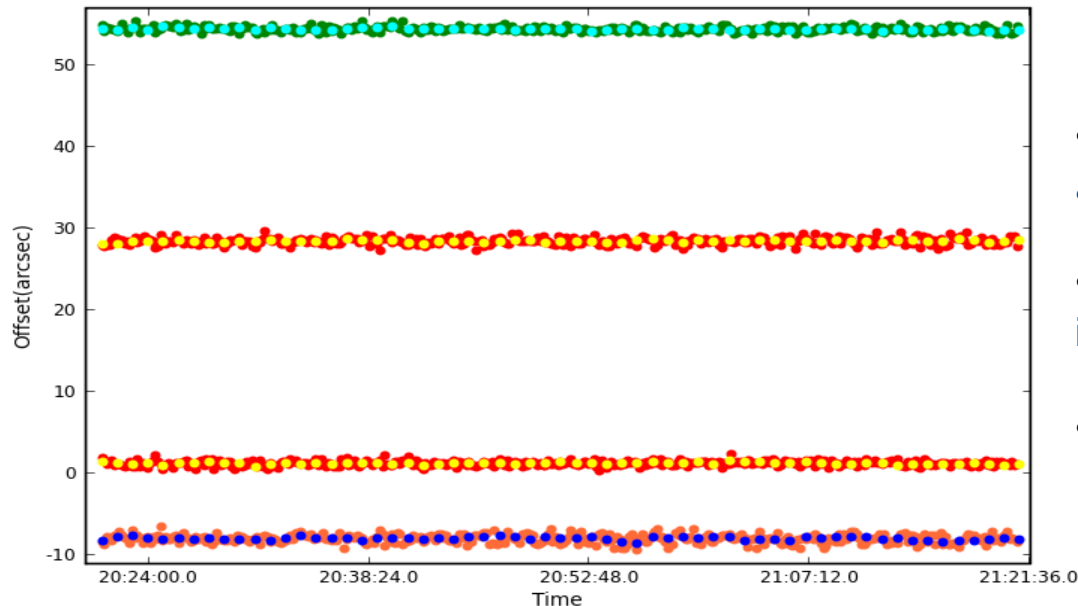
Error pattern: Derivatives



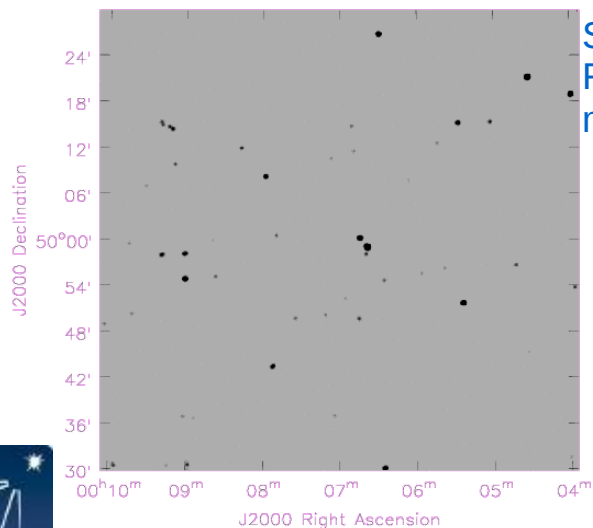
$$\text{Image plane error} \sim \text{PSF} * \left(I(s) \frac{\partial PB(s)}{\partial l_i} \right)$$

- Peak error signal around the half-power point
 - Points of largest derivative
- Significant for fields with emission distributed throughout the Primary Beam
 - Single pointing or mosaicking at low frequencies
 - Mosaicking at high frequencies
- Realistic Primary Beam patterns are widespread in image plane
 - Band-limited in the data domain
 - Fortuitously, it is also a data domain effect!
- Hint: Think of sinc(x) vs Pill-box functions

DD SelfCal algorithm: Simulations



- Typical antenna pointing offsets for VLA as a function of time
- Over-plotted data: Solutions at longer integration time
- Noise per baseline as expected from EVLA



Sources from NVSS.
Flux range ~2-200
mJy/beam

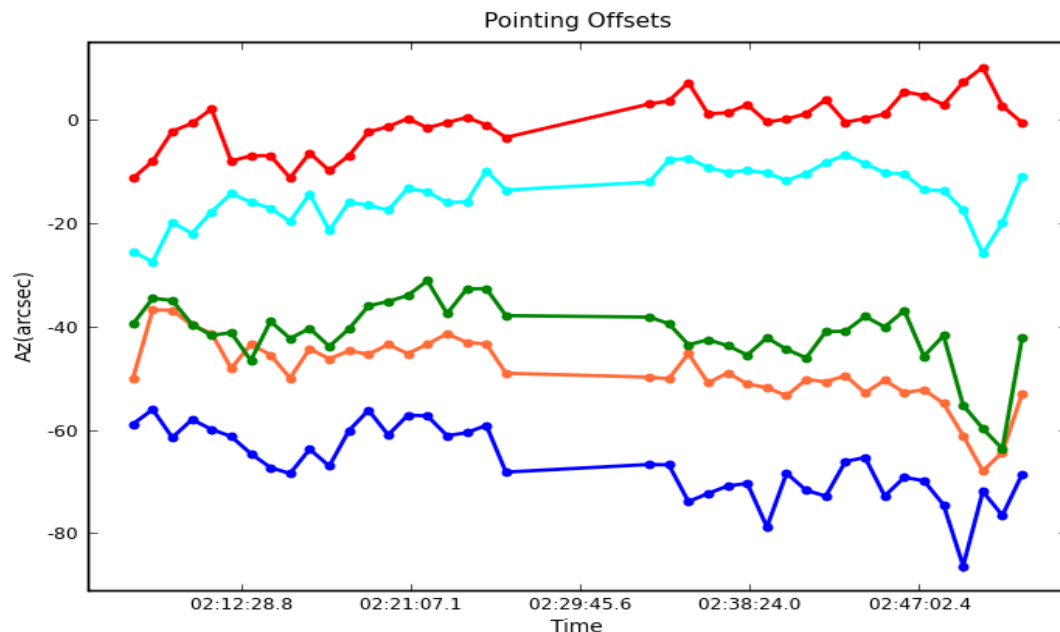
Minimize : $V_{ij}^O - E_{ij} * V_{ij}^M$ w.r.t. E_i

$$\left[\frac{\partial E_{ij}(p_i^k, p_j^k)}{\partial E_i} \frac{\partial E_i}{\partial p_i^k} \right] * V_{ij}^M = 0$$

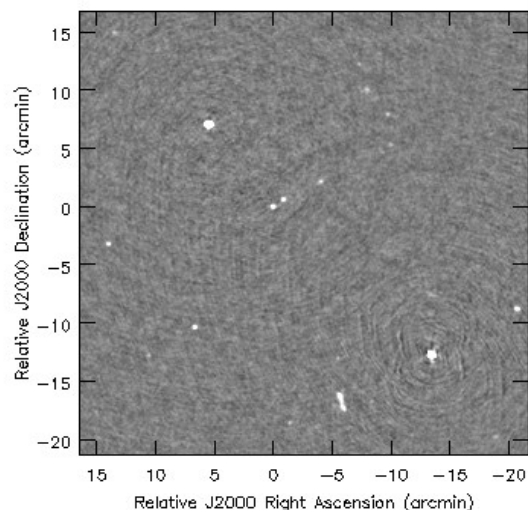
[Bhatnagar et al., EVLA Memo 84, 2004]



DD SelfCal algorithm: EVLA Data



- Typical solved pointing errors for a few antennas
- Solution interval: 2min
- Using ~300 MHz of bandwidth.
- Data from TALG0002



IC2233 field in the 1-2 GHz band with the EVLA

Noise Budget:

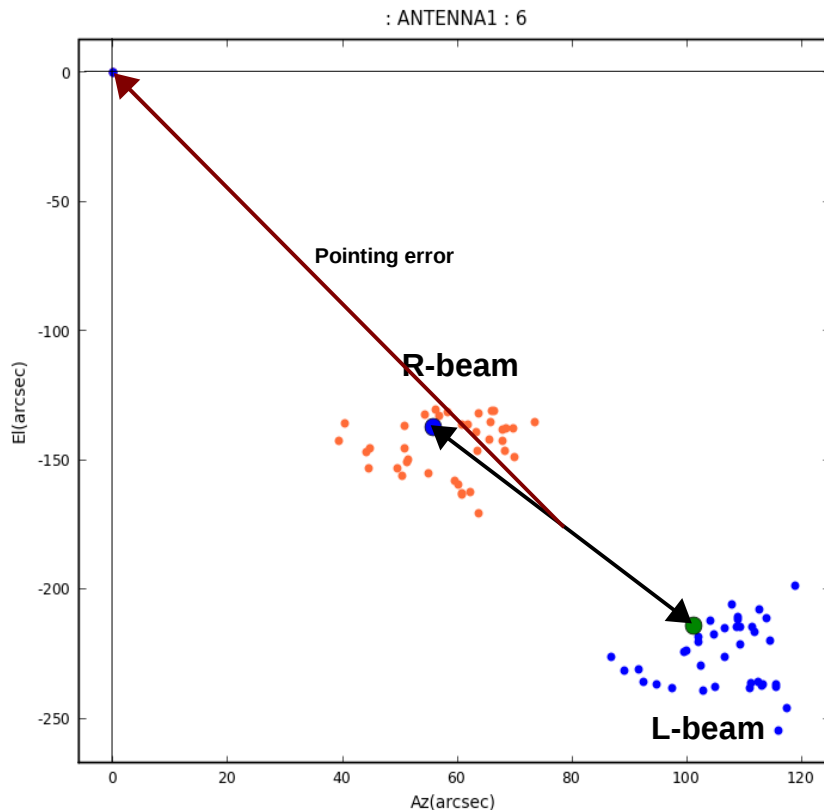
$$\sigma(p) = \left[\frac{2k_b T_{\text{sys}}}{\eta_a A \sqrt{N_{\text{ant}}} \nu_{\text{corr}} \tau_{\text{corr}} \sqrt{N_{\text{SolSamp}}}} \right] \frac{1}{S}$$

$$\text{where } S = \int \frac{\partial E_i(s, p)}{\partial s} E_j^*(s, p) I^M(s) e^{2\pi i s \cdot b_{ij}} ds$$

[paper in preparation]



DD SelfCal algorithm: EVLA Data



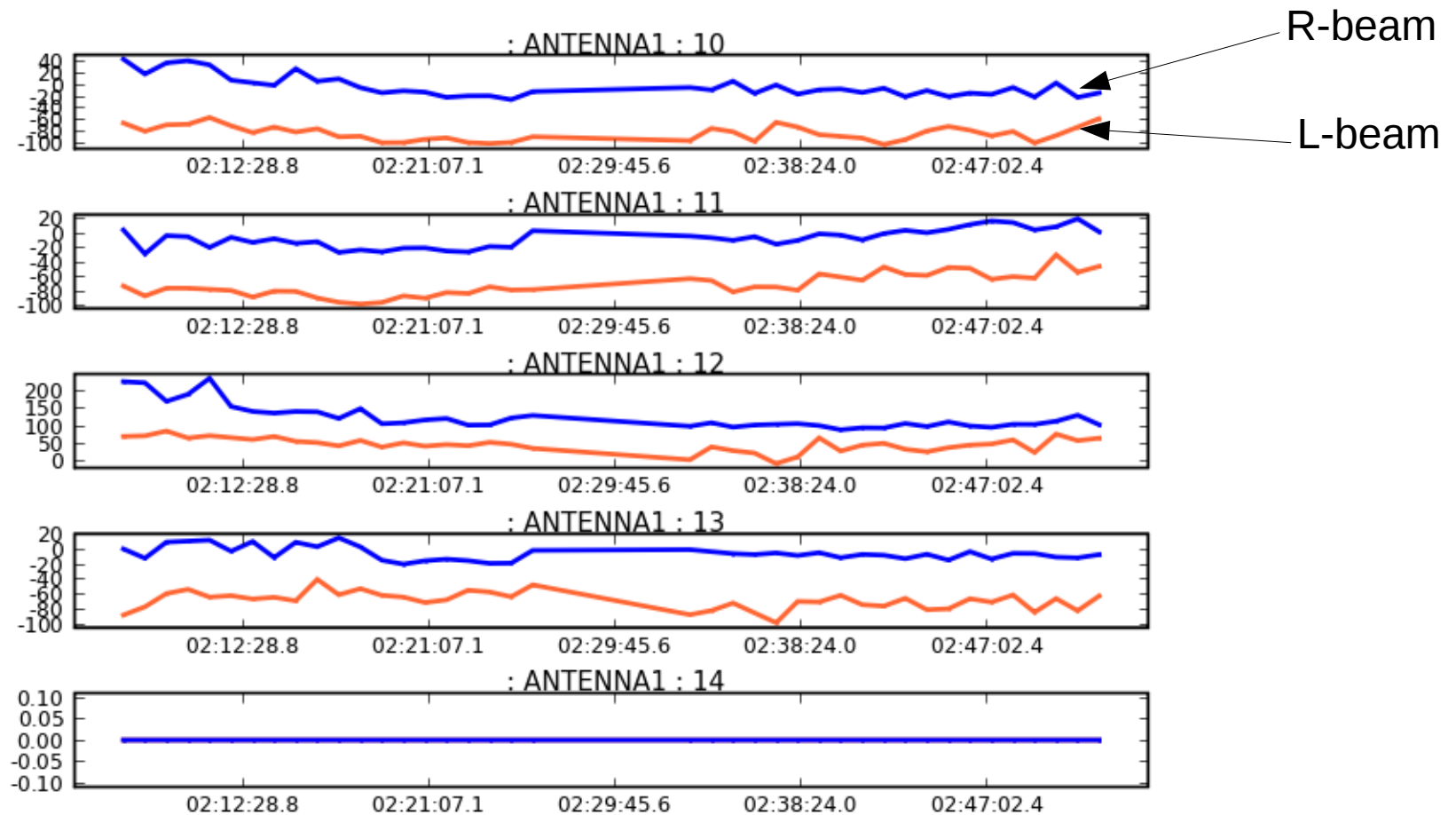
- El-Az mount antennas
- Polarization squint due to off-axis feeds
 - The R- and L-beam patterns have a pointing error of $\pm \sim 0.06 \frac{\lambda}{D}$
- DoF used: 2 per antenna
- SNR available for more DoF to model the PB shape

- EVLA polarization squint solved as pointing error (optical pointing error).
- Squint would be symmetric about the origin in El-Az plane in the absence of antenna servo pointing errors.
- Pointing errors for various antennas detected in the range 1-7 arcmin.
- Pointing errors confirmed independently via the EVLA online system.

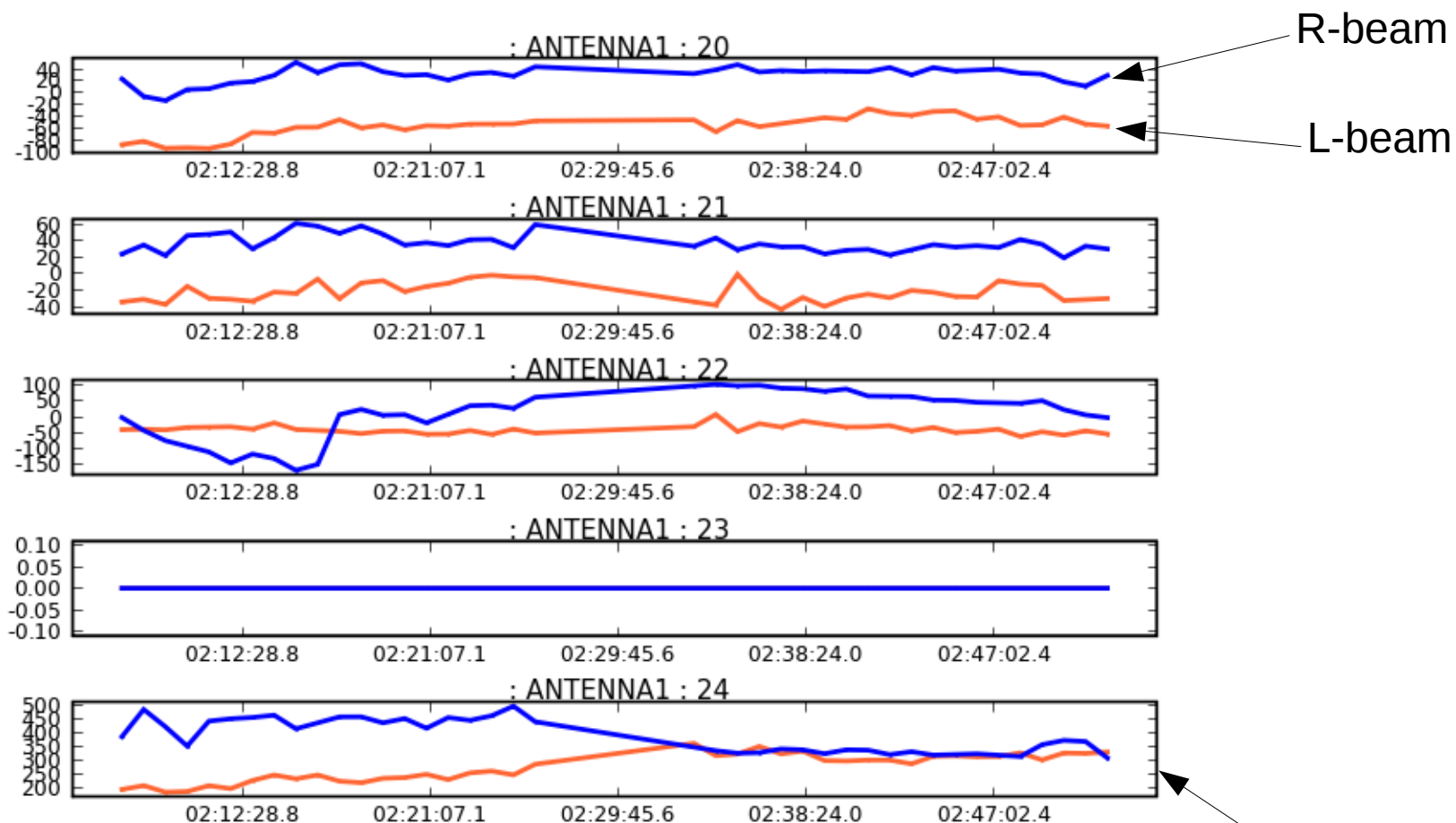
[paper in preparation]



Time dependent solutions



Time dependent solutions



The one with
~7 arcmin pointing
error

DD SelfCal: General comments

- Pointing SelfCal formulation is generalization of DI SelfCal

$$\text{Standard SelfCal (DI):} \quad V_{ij} = (G_i \otimes G_j^*) V_{ij}^M$$

$$\text{Pointing SelfCal:} \quad V_{ij} = (J_i^S \otimes J_j^{S*}) * V_{ij}^M$$

- Effects of PB/antenna pointing is purely Hermitian in the data domain – in the absence of DI gains or in-beam phase etc.
 - I.e., amp-only effect in the image plane
 - Fundamentally an antenna based effect
 - Difficult to decouple/interpret in the image plane
 - Fundamentally a data-domain effect
 - Not an “image plane effect”
 - Unlike, e.g., effects of sky spectral index variations (a DD error)
 - Clean works, but scale-sensitive methods work better
- Similarly, Partitioning/SelfCal works, but DD SelfCal should work better!



Next steps

- Fold these solutions into A-Projection
 - Test with simple fields (e.g. IC2233)
 - Test for Stokes-V : A strong instrumental effect
- Is polynomial expansion a better parametrization

$$A(u, v) = A_o(u, v) e^{i(a_o u + a_1 v)}$$

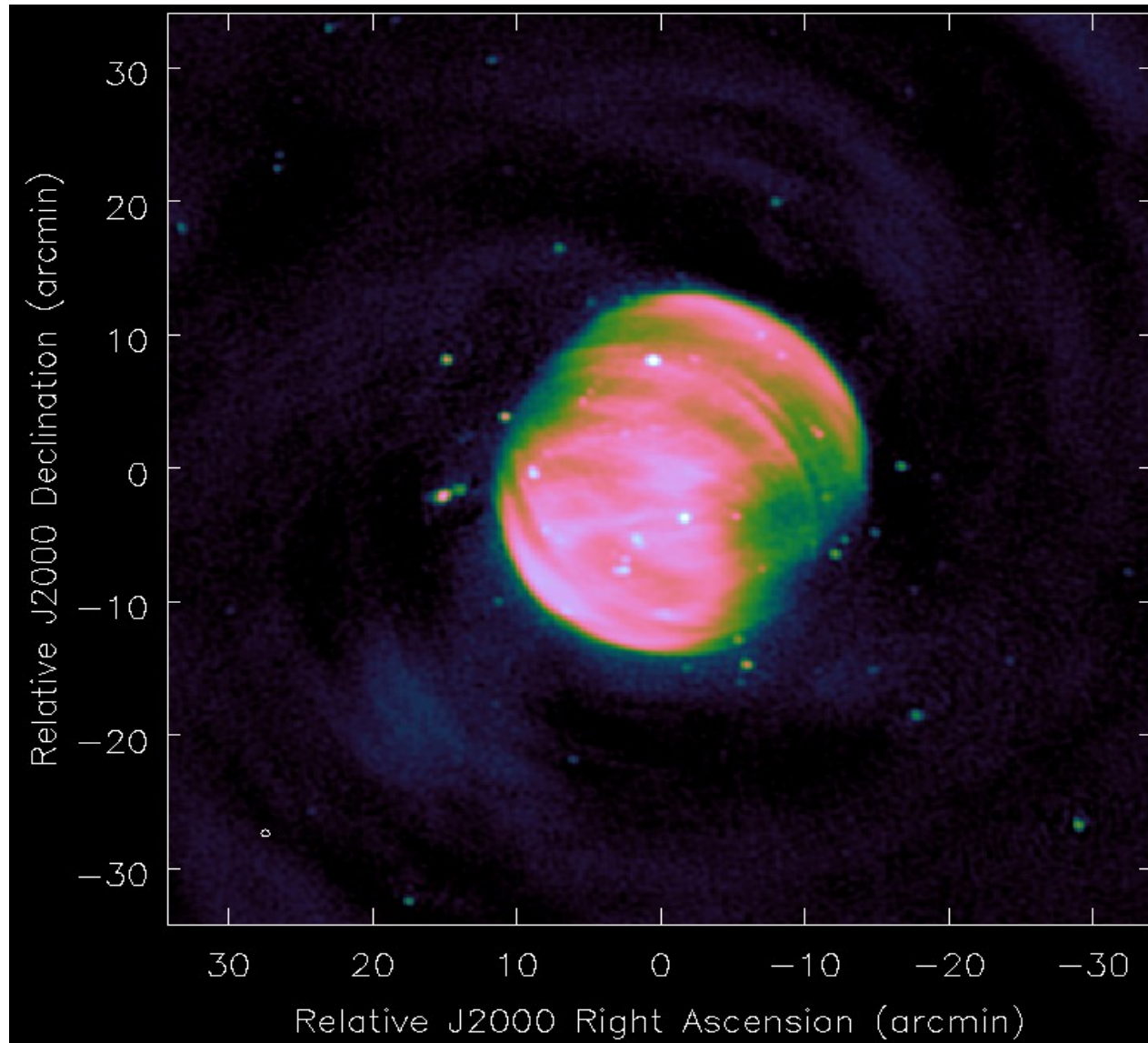
VS.

$$A(u, v) = A_o(u, v) [a_o Z_o(u, v) + a_1 Z_1(u, v)]$$

- A good target algorithm for GPU computing
- Include it in mosaicking
 - Generalize A-Projection for mosaicking
 - Naturally includes corrections for PB effects
- Solve for shape!
 - Strongest “term” here is the elevation dependence.
 - Slow and smooth changes with time (a good thing!)

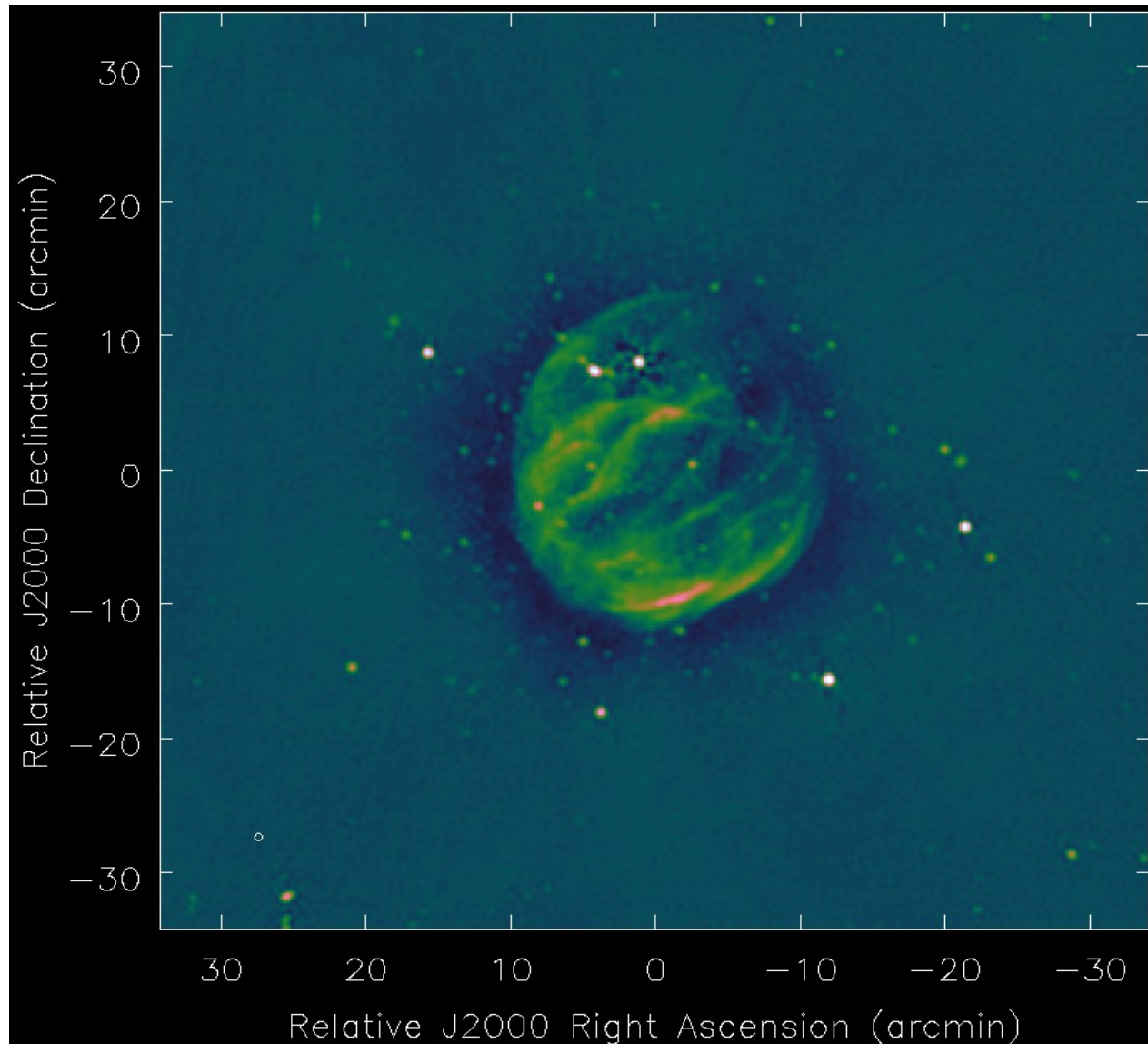


Wide band imaging with the EVLA



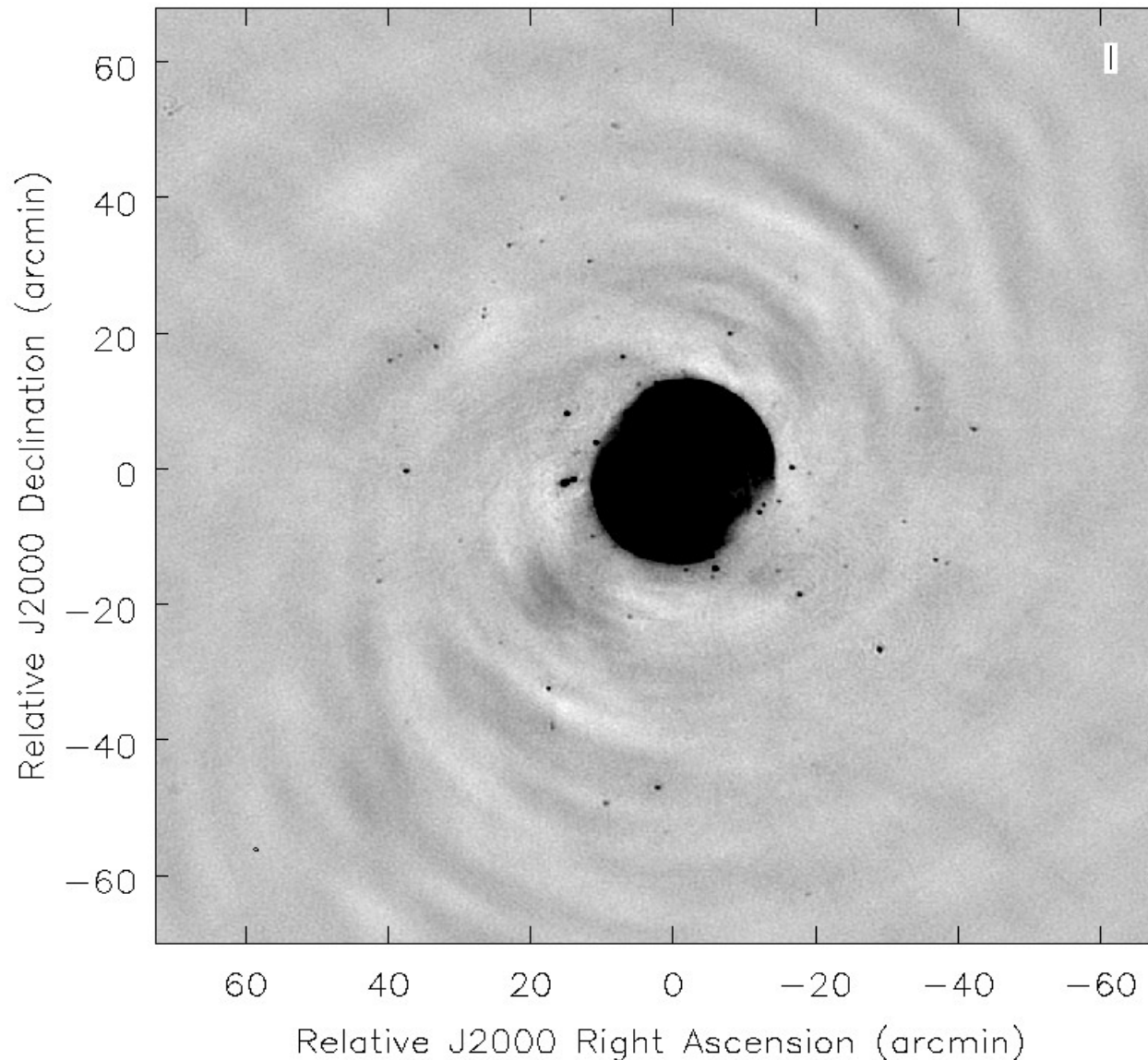
- Emissions fills the PB
- Extended emission with superimposed compact sources
- Partitioning approach designs-out such fields!
- 2X128 MHz

Wide band imaging with the EVLA



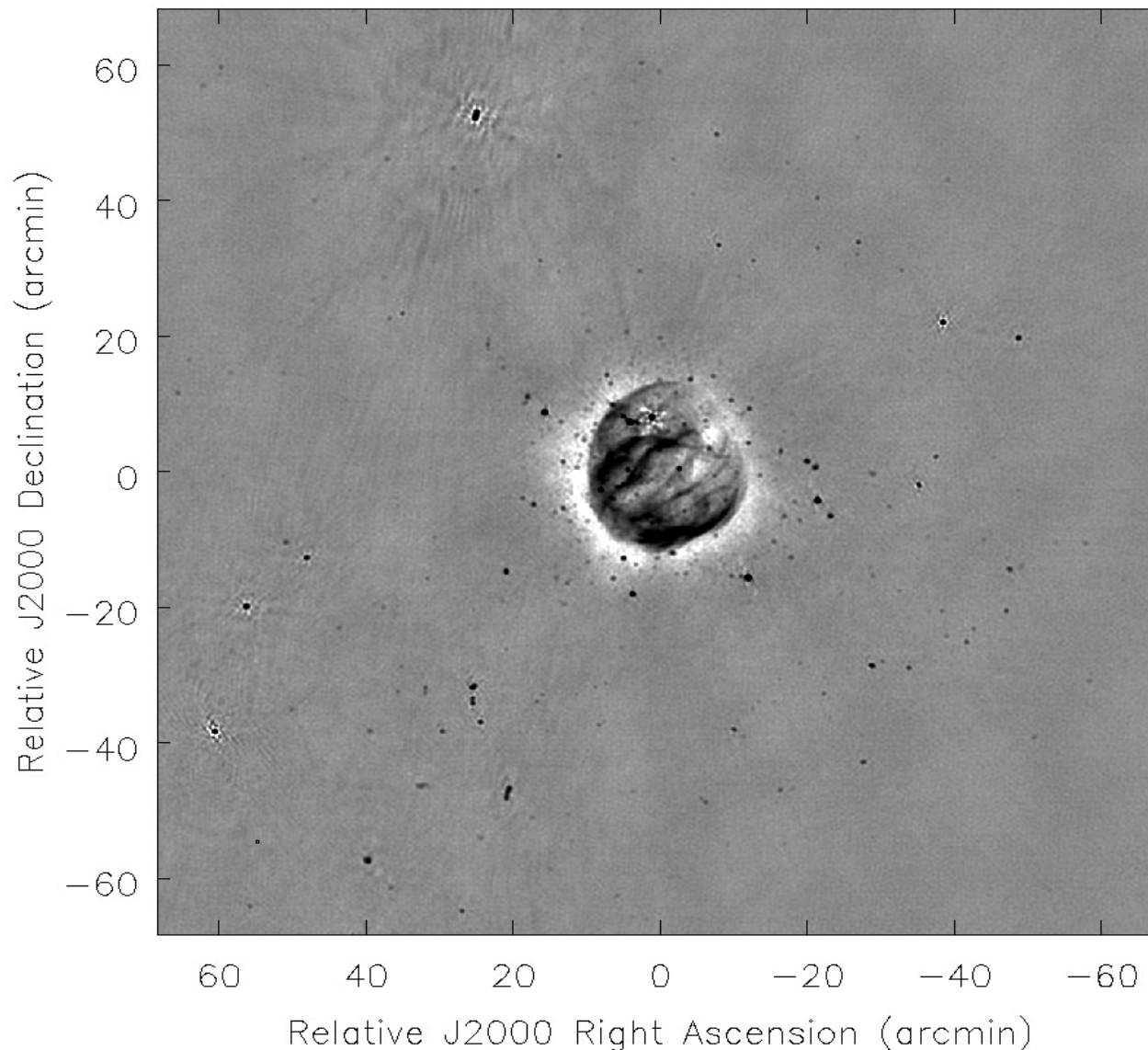
- Emissions fills the PB
- Extended emission with superimposed compact sources
- Partitioning approach design-out such fields!
- 4X128 MHz

Wide band imaging with the EVLA



- 1.2-1.8GHz
(2x128 MHz)
- ~40 microJy/Beam
- RSRO Projects
(AB1345, Bhatnagar et al.)
- Scientific goals
 - Spectral Index imaging
 - RM Synthesis
 - Wide-band, wide-field imaging
 - HPC

Wide band imaging with the EVLA



- 1.2-1.8GHz
(4x128 MHz)
- ~25 microJy/Beam
- RSRO Projects
(AB1345, Bhatnagar et al.)
- Scientific goals
 - Spectral Index imaging
 - RM Synthesis
 - Wide-band, wide-field imaging
 - HPC

I/O load

- Near future data volume (0-1 years)
 - Recent data with the EVLA: 100-500 GB
- Next 5 years
 - 100X increase (in volume and effective I/O)
- Non-streaming data processing
 - Expect 20-50 passes through the data (flagging + calibration + imaging)
 - Effective data i/o: few TB
 - Exploit data parallelism
 - Distribute normal equations (SPMD paradigm looks promising)
 - Deploy *computationally efficient* algorithms ('P' of SPMD) on a cluster



Computing challenges

- Calibration of direction dependent terms
 - As expensive as imaging
- Significant increase in computing for wide-field wide-band imaging
 - E.g. convolution kernels are larger (up to 50x50 for single facet EVLA A-array, L-band imaging)
 - E.g. Multiple terms for modeling sky and aperture for wide-band widths
- Terabyte Initiative: 4K x 4K x 512 x 1Pol tests using 200 GB data set
 - Timing
 - Simple flagging : 1h
 - Calibration (G-Jones) : 2h15m
 - Calibration (B-Jones) : 2h35m
 - Correction : 2h
 - Imaging : 20h
 - Compute : I/O ratio : 2:3



Parallelization: Initial results

- **Continuum imaging:** (No PB-correction or MFS)
 - Requires inter-node I/O (Distribution of normal equations)
 - Dominated by data I/O
 - 1024 x 1024 imaging: (Traditional CS-Clean; 5 major cycles)
 - 1-node run-time : 9hr
 - 16-node run-time : 70min (can be reduced up to 50%)
: 60min (MS-Clean)
(residual CPU-power available for projection algorithms)
 - Imaging deconvolution is most expensive step
 - DD Calibration as expensive as a deconvolution major-cycle
 - CPU bound (a good thing!)



[Golap, Robnett, Bhatnagar]

General comments

- Algorithms with higher Compute-to-I/O ratio
 - Moor's law helps
- Pointing SelfCal and MS-MFS solutions demonstrate the need for minimizing the DoF per SNR (?)
- Exact solutions in most cases is a mathematical impossibility
 - Iterative solvers are here to stay: Image deconvolution, calibration
 - Baseline based quantities are either due to sky or indistinguishable from noise.
 - Modeling of calibration terms is fundamentally antenna-based
- Data rate increasing at a faster rate than i/o technology
 - Moor's law does not help!
 - More time spent in i/o-waits than in computing
 - Need for robust algorithms for automated processing that also benefit from and can be easily parallelized
 - Need for robust pipeline heuristic

